

CMS Reconciliation

Overview



Metric One CMS Reconciliation Software electronically provides accurate maintenance of member eligibility records for Medicare Advantage and Part D plans. Fully integrated with your existing Member Management System (MMS), the solution allows instant side-by-side member record comparison and fully automated letter generation. Take advantage of the electronic file options provided by CMS to gain the highest level of efficiency and accuracy in your reconciliation process.

Features

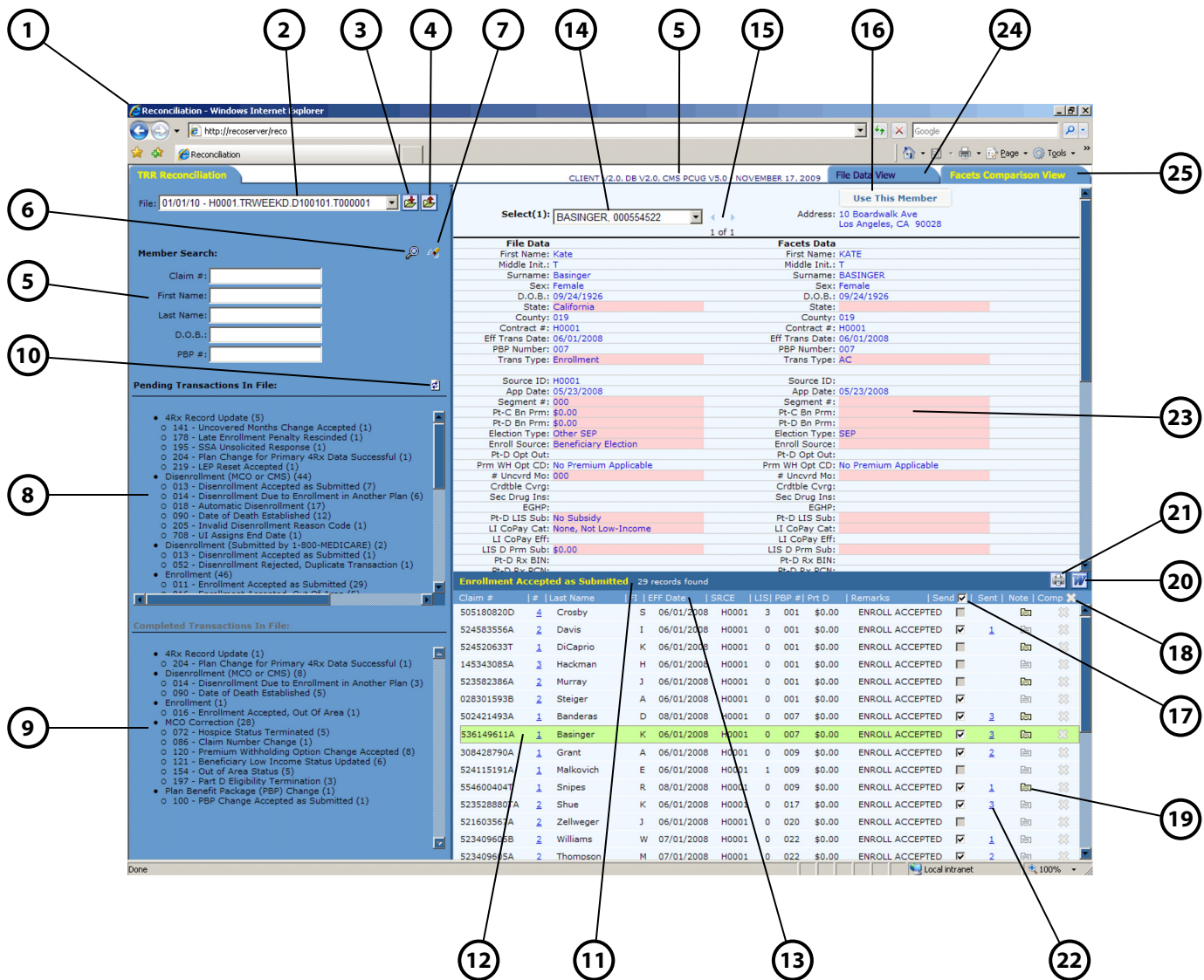
- Automated import and code translation of received CMS data files.
- CMS file data is organized and aggregated by Transaction Type and Transaction Code.
- Each member record in the received file is matched and compared to its corresponding record in your Member Management System (MMS).
- Provides Visual file data to MMS on-screen comparison at the individual field level. Field level differences in data are highlighted for ease of viewing.
- Comprehensive letter generation provides fully automated merging and batch printing.
- During batch letter generation, the user has granular control and editing capabilities for each individual letter before printing.
- Printed and sent letters are recorded under each claim number to provide a historical letter audit log.

Benefits

- Vast improvement in speed and efficiency of your internal CMS reconciliation process, particularly during OPEN ENROLLMENT.
- Allows search, evaluation, and comparison of CMS reconciliation file data on-screen. A benefit not easily possible when reconciling with paper reconciliation reports.
- All data is historically recorded and audit logged to allow for the generation of monthly attestation reports.
- Can be customized to integrate further with your internal MMS or Workflow Processing systems.*

* Customization may involve separate development consulting services.

MetricOne
Measuring Success Through Process and Technology



1. 100% browser based client utilizing Microsoft SQL Server
2. CMS file selection to load for reconciliation
3. Archives CMS file, removing it from 'File' list
4. Restores archived CMS file, returning it to 'File' list
5. Find members by searching in selected file
6. Executes member search
7. Clears member search fields
8. Displays pending transactions in loaded file, organized by Transaction Type and Transaction Reply Code
9. Displays completed transactions in loaded file
10. Refreshes pending and completed transaction lists
11. Displays Transaction Reply Code description and # of records occurring in the working list below
12. Select member/claim to display file data and compare
13. Column headings provide sorting of list
14. Member Management System (MMS) list of matches

15. MMS system record scrolling to locate desired comparison
16. Selects and records current MMS information for letter generation
17. Selects or clears all enabled 'Send' checkboxes in list
18. Sets all records in list to complete or incomplete
19. Add historical note(s) to transaction
20. Launches MS Word merge batch letter printing feature
 - Organized letter selection / letter preview
 - Automated letter field merging / manual editing capability
21. Prints currently displayed list
22. Displays historical list of all past letters sent to Claim #
23. File/MMS field comparison view. Field level discrepancies are highlighted for ease of visual comparison
24. Displays all CMS file data fields for selected member/claim
25. Displays CMS file data to MMS system data field comparison view